

**Code**                    **BCG**  
**Company name**      Bamboo Capital Joint Stock Company  
**Date**                     01/20/2022  
**Subject**                **Report on result of the share offering to the public**

**Content:**

Bamboo Capital Joint Stock Company has announced the result of the share offering to the public as follows:

- Date of share transfer completion: expected in March 2022.
- Ending date: January 20, 2022.

**I. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
the share offering to the public	12,000	148,768,587	144,741,486	144,741,486	19,071	19,071	0	4,027,101	97.2930%
Unsold & fractional shares	12,000	4,026,777	4,026,777	4,026,777	4	4	0	0	2.7067%
Total		148,768,587	148,768,263	148,768,263	19,073	19,073	0	0	99.9998%
domestic investors		146,758,089	146,758,089	146,758,089	18,957	18,957	0	0	98.6486%
Foreign investors		2,010,174	2,010,174	2,010,174	116	116	0	0	1.3512%
Total		148,768,263	148,768,263	148,768,263	19,073	19,073	0	0	99.9998%

**II. Result in sum:**

1. Total distributed volume: **148,768,263 shares** (99.9998% of total issued volume).
2. Total proceeds from the offering : VND1,785,219,156,000
3. Total cost : VND303,644,000
4. Total net revenue after the offering: VND1,784,915,512,000

**III. Capital structure of the issuer after the offering:**

<b>No.</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ratio</b>
1	Domestic investors	436,943,113	97.90%
2	Foreign investors	9,362,324	2.10%
	<b>Total</b>	<b>446,305,437</b>	<b>100%</b>
1	Founding shareholders		
2	Shareholders owning over 5% of voting shares	109,607,768	24.55%
3	Shareholders owning under 5% of voting shares	336,697,669	75.45%
	<b>total</b>	<b>446,305,437</b>	<b>100%</b>

**IV: List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	Nguyen Ho Nam	78,705,043	17.63%
2	Helios investment service JSC	30,902,725	6.92%
	Total	109,607,768	24.55%